START WITH THIS ONE

My home

How your home is owned, and the practical things only you know about it.

> **Why this helps your family.** The home is often the biggest and slowest part of an estate. How it's owned decides whether it passes straight to someone or has to go through probate.

My home is ☐ Owned outright ☐ Owned with a mortgage ☐ Rented ☐ Shared ownership ☐ Other

It's in ☐ My sole name ☐ Joint names

If joint, in England, Wales or NI ☐ Joint tenants ☐ Tenants in common ☐ Not sure

If joint, in Scotland: is there a survivorship destination in the title? ☐ Yes ☐ No ☐ Not sure

Other owner(s)

Title number *if known*

Where the deeds or title documents are kept

Mortgage or equity release lender

Account (last 4 digits)

Linked life cover?

Buildings and contents insurer

Policy number

Renews in *month*

Landlord or letting agent *if renting*

Their phone

Around the house

Spare keys are with

Alarm company, and where the code is kept

Keysafe location

Keysafe access code location

Stopcock, fuse box and boiler are

Boiler service company

Other property *second home, rental, land, garage, timeshare, anything abroad*

PREVIEW